

SUPPORTING GENERAL FEDERATION FOR LARGE-SCALE COLLABORATIONS

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OpenStack Summit

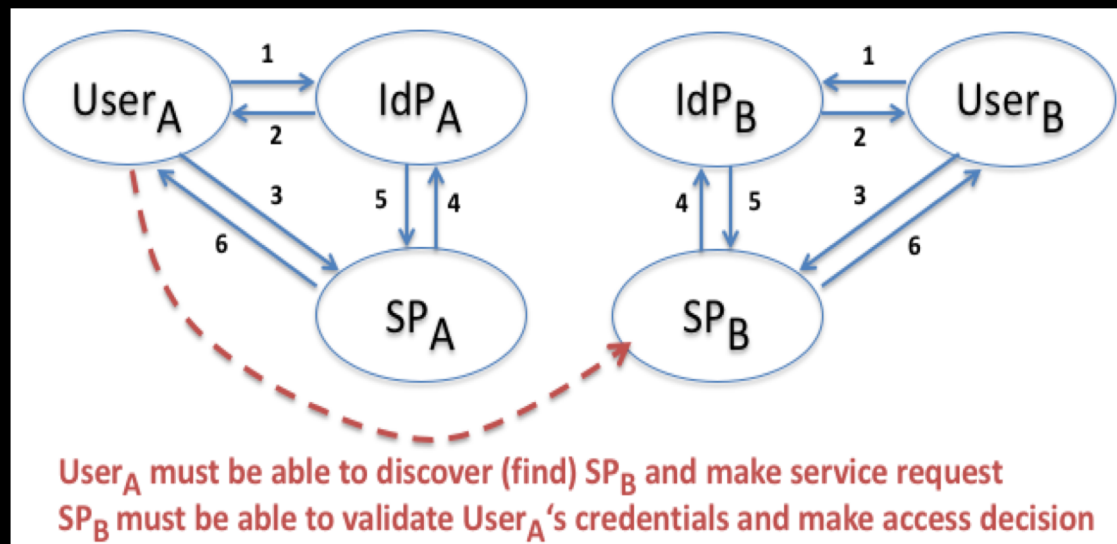
Vancouver Convention Centre - Level Two – Rm 221-222

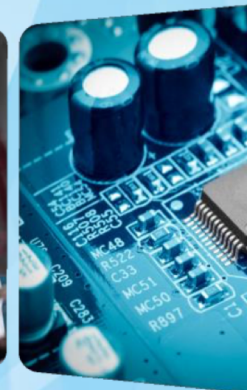
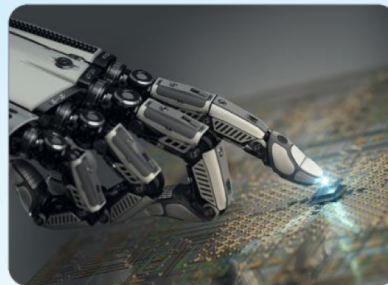
3:30pm - 4:10pm, Tuesday, May 22, 2018

<https://etherpad.openstack.org/p/Supporting-General-Federation>

PURPOSE

Determine how the OpenStack Community can partner with the NIST/IEEE Joint WG on Federated Cloud, and the Open Research Cloud Alliance (ORCA), to develop support for general cloud federation, and enable a wide range of collaborative application domains at any level in the software stack: IaaS, PaaS, or SaaS.





NIST Public Working Group on Federated Cloud (PWGFC) IEEE P2302 Intercloud Kickoff

**Aug. 31
2017**

- ***NIST Goals:***
 - ***Create a Conceptual Model with Vocabulary***
 - ***Identify the federation deployment and governance design space***
 - ***Identify all areas of necessary or possible standards***
- ***IEEE Goals:***
 - ***Work hand-in-glove with NIST WG to identify desirable standards***
 - ***Take them through the international standards process***



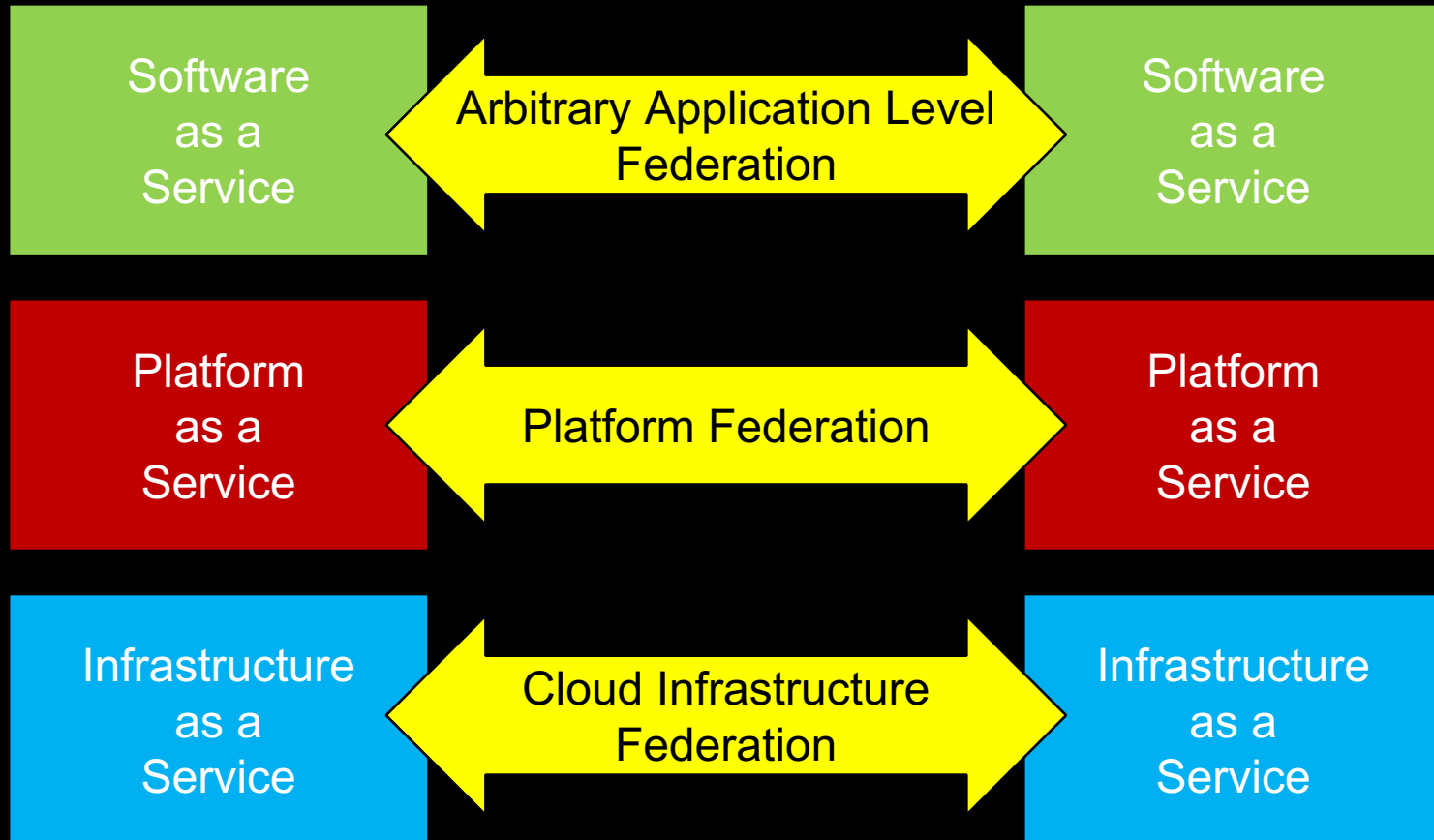
THE OPEN RESEARCH CLOUD ALLIANCE

- *ORCA Goal: Support national and international scientific collaborations, i.e., federations*
- *openresearchcloud.org*
- *Fourth ORCA Congress*
 - *8:30am – 5:00pm, Thursday, May 24*
 - *Level 3, Room 306*

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THIS IS NOT JUST “CLOUD” FEDERATION!

SERVICES CAN BE FEDERATED AT ANY LEVEL IN THE SYSTEM STACK



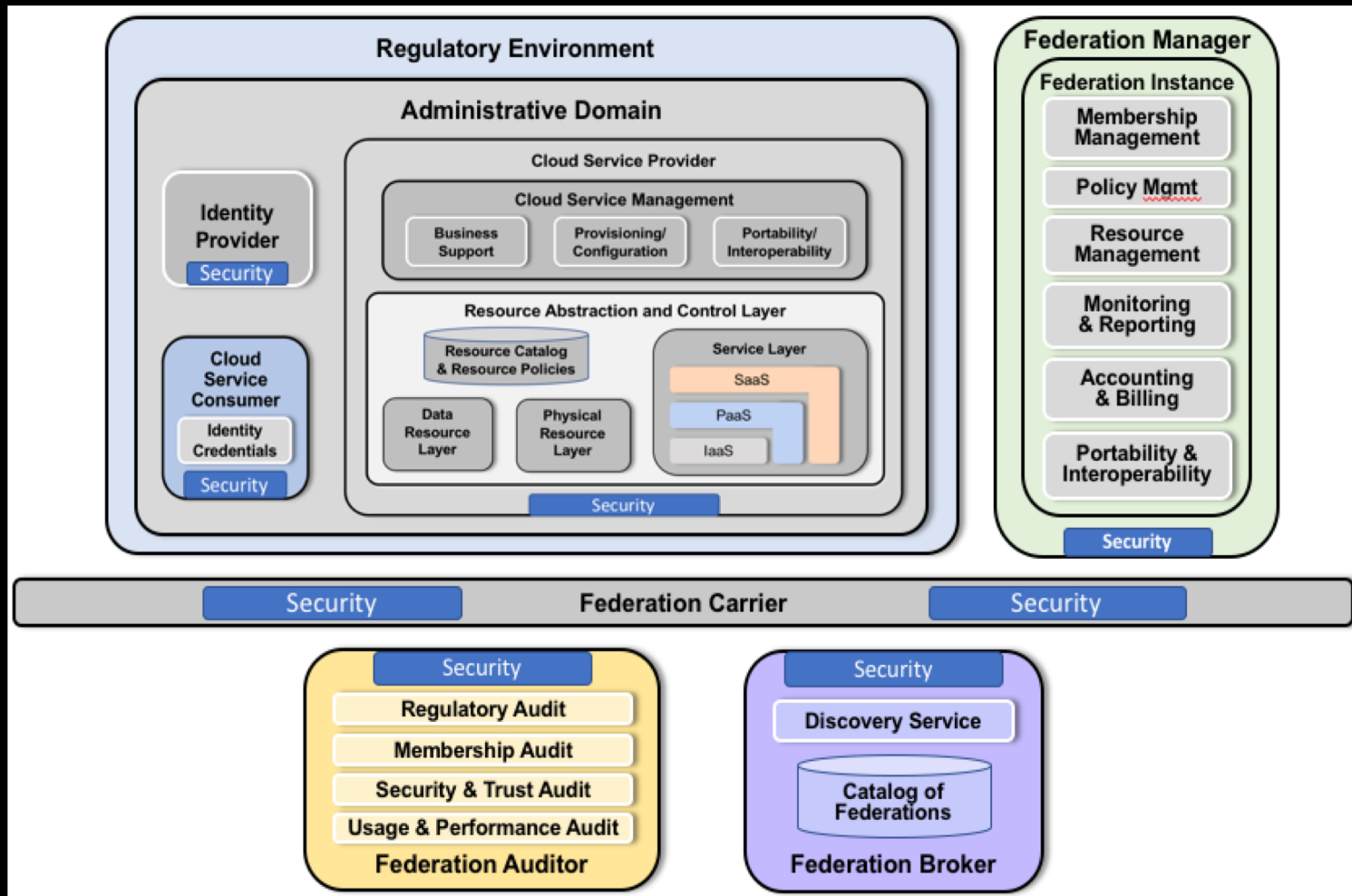
Cloud federation is a special case of general service federation

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A VERY PARTIAL LIST OF APPLICATION DOMAINS (CANDIDATES FOR APPENDIX B)

- B.1.** User-to-Cloud Federation
- B.2.** Cloud-to-Cloud Federation
- B.3.** Cloud Wholesaling
- B.4.** Scientific Data Sharing
- B.5.** Scientific Compute Sharing
- B.6.** Government Use Case; Public Safety, Disaster Response
- B.7.** Business Use Case; Supply Chain Management
- B.8.** Medicine and Medical Information/Records

THE NIST CLOUD FEDERATION REFERENCE ARCHITECTURE (DRAFT)

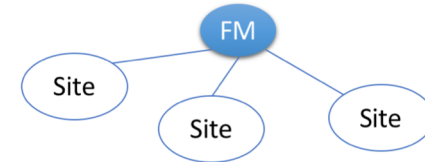


<https://drive.google.com/drive/search?q=nist%20cloud>

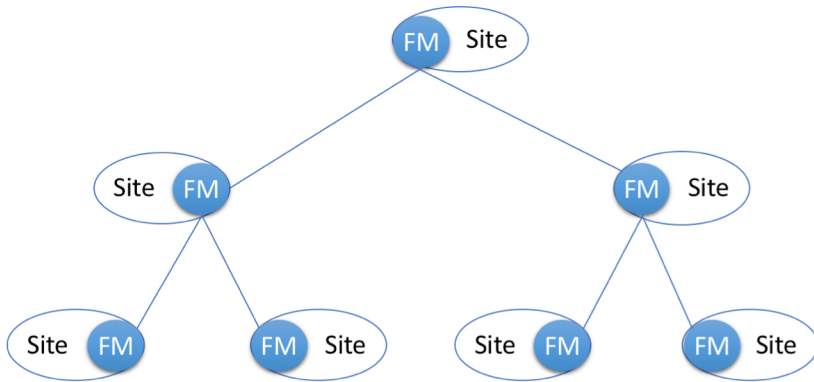
DEPLOYMENT AND GOVERNANCE MODELS



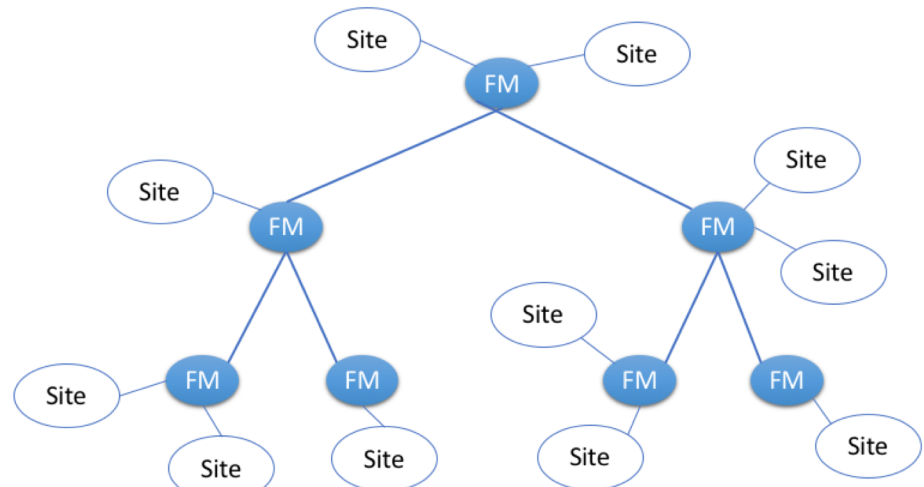
Simple, Pair-wise



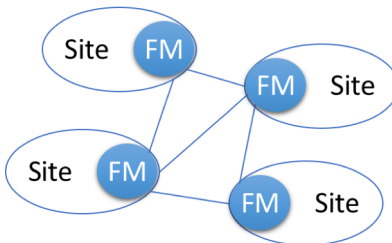
Centralized, Third-Party



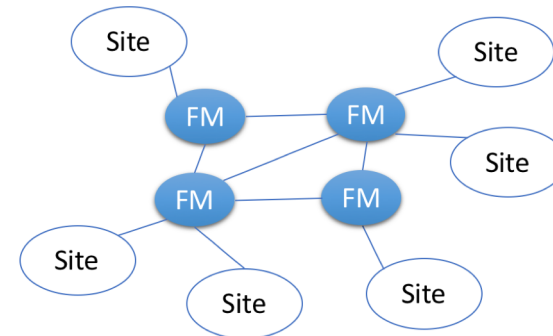
Internal Hierarchical



External Hierarchical Provider



Internal Peer-to-Peer




External Peer-to-Peer Provider

A SPECTRUM OF DEPLOYMENT OPTIONS

Bare-bones federation:
Small-scale, manually
managed

Industrial federation: Large-scale,
highly distributed, automated,
accounting, auditing, legal

- 
- Internal vs. External FMs
 - Centralized vs. Distributed FMs
 - Simple vs. large/arbitrary communication topologies
 - No resource discovery needed – small set of services known out-of-band
 - No resource discovery policies needed
 - No federated identity necessary – same credential types everywhere
 - Common roles known out-of-band
 - Common resource access policies known out-of-band
 - No federation discovery needed
 - No accounting/auditing needed
 - New member vetting/on-boarding is informal or known out-of-band
 - Informal trust relationships

DISCUSSION QUESTIONS

- 1) What federation/collaboration use cases are of interest to you?
- 2) What application domains/user groups do you have that need a federated environment?
- 3) What federation deployment and governance models do you think are the most relevant?
- 4) Which one would you build out first?
- 5) ***How can we find common ground to build out together these capabilities, best practices, and ultimately international standards?***

SUMMARY, ACTION ITEMS, FUTURE WORK

- *Summary*
- *Action Items*
- *Future Work*

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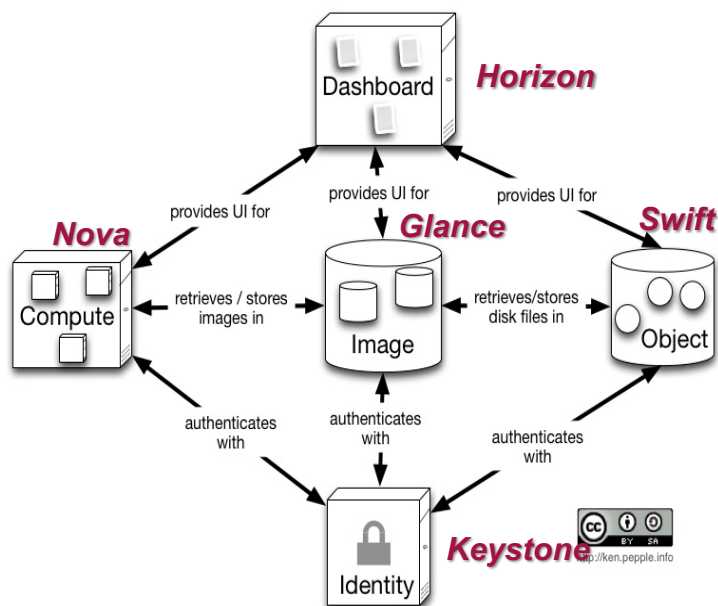
How to Find Information

- ▶ NIST Public Working Group on Federated Cloud (PWGFC) URL
 - <http://collaborate.nist.gov/twiki-cloud-computing/bin/view/CloudComputing/FederatedCloudPWGFC>
- ▶ Request to be on NIST PWGFC Mailing List
 - fedcloud@nist.gov
- ▶ IEEE P2302 Intercloud Working Group URL
 - <http://sites.ieee.org/sagroups-2302/>
- ▶ Request to be on IEEE P2302 Intercloud Working Group List
 - STDS-P2302@ieee.org

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Emerging Support for Hybrid Clouds in OpenStack

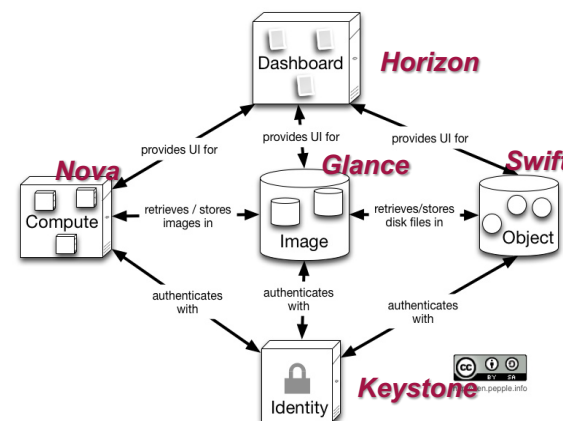
- Extending the Keystone API to support simple, manual federation management using two fundamental concepts:
 - *Federate In: Explicitly specify which external IdPs are trusted*
 - *Federate Out: Explicitly specify which external SPs are trusted*
- Enables a user from one cloud to, e.g., instantiate a VM or storage container on another cloud



**Federate In:
Trust external IdP**



**Federate Out:
Act as trusted SP**



External OpenStack

<https://etherpad.openstack.org/p/Supporting-General-Federation>